

2023 BOOSTER + PRACTICE SESSIONS

EFC Booster + Practice Sessions compliment the EFC training series that you, as a helping professional, attended in the past year. These Booster Sessions provide additional information, resources, and practice to use with your clients. Join us for these 1.5 hour zoom sessions to add to your toolbox of strategies!

TIME: 10:30 AM – 12 NOON

REGISTER HERE: <https://forms.office.com/r/PWTJLywpBA>

2023

THUR FEB 2	ENGAGING OTHERS IN FINANCIAL CONVERSATIONS	- Carol Bralich, Jeanne Walsh
THUR MAY 18	COVID/INFLATION IMPACT	- Jonathon Ferguson
THUR AUG 10	FINANCIAL PROBLEM SOLVING	- Amanda Kostman, Carol Bralich
THUR NOV 16	REBUILDING CREDIT	- Amanda Kostman, Todd Wenzel

ABOUT EACH SESSION

ENGAGING OTHERS IN FINANCIAL CONVERSATIONS

Practice starting financial conversations, asking questions to promote financial goals and using listening skills with clients.

THE IMPACTS OF COVID AND INFLATION ON FAMILY FINANCES

Many Wisconsin families continue struggling to cope with higher prices due to inflation. Learn a variety of approaches to help clients deal with current financial challenges.

FINANCIAL PROBLEM SOLVING

Practice financial problem-solving techniques using common financial concerns of clients.

REBUILDING CREDIT

Learn strategies to help your clients rebuild their credit.

Helping professionals are ideally suited to engage their clients in financial conversations because of the relationship that is forged during your time together.

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